

Q1 2024 Highlights

Company Reiterates FY 2024 Guidance and Builds Momentum in New Logo Signings

\$488M
Total Revenue

(5.5%) reported and (7.1%) in CC as expected. Decline due to L&S renewal timing

\$4M
Free Cash Flow
An improvement of ~\$11M YoY

Ex-L&S¹ Revenue Growth
+4.0% Reported
+3.0% In CC

Gross Margin
27.9% Company
18.0% Ex-L&S

Operating Profit Margin
3.6% GAAP
7.1% Non-GAAP

Client Signings (YoY)

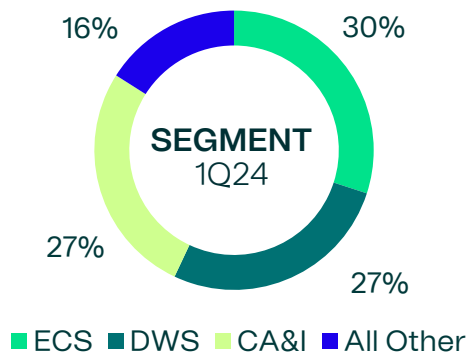
(1%) Total Company
(20%) Excluding L&S
+100%+ New Logo
(2%) New Business

Total Company & Ex-L&S YoY decline driven by timing of the renewal schedule

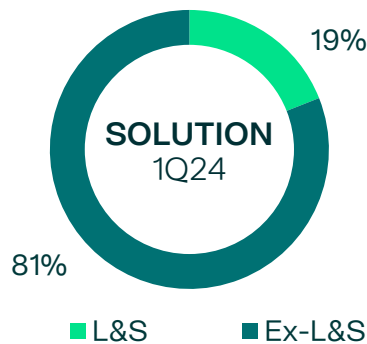
Book-to-Bill (TTM)

1.1x
Both Total Company and Ex-L&S

Revenue by Segment



Revenue by Type



Reiterating 2024 Financial Guidance

(1.5%) to +1.5%
YoY CC Revenue Growth

5.5% to 7.5%
Non-GAAP Operating Profit Margin

Guidance assumes Ex-L&S growth of +1.5% to +5.0% and approximately \$375 million of L&S revenue
Constant currency growth equates to reported revenue growth of (1.6%) to +1.4% based on recent exchange rates

¹Ex-L&S defined as total company less License & Support.

Note: For full results and Non-GAAP reconciliations, and definitions, refer to the Unisys earnings release dated May 7, 2024, which you can find at www.unisys.com/investor-relations/earnings-releases